



Fay Purser
Alliance Bay Realty/Alliance Bay Funding
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LOAN APPLICATION CHECKLIST

- 2 years' residence history (# years and months)
- Previous address if less than 2 years at current address
- 2 years of employment history
- W-2s / 1099s and tax returns for the last 2 years (please sign page 2). If you have Filed for an extension, please submit extension request paperwork.
- Last 2 months' paycheck stubs showing year-to-date income for monthly-paid borrowers OR last 4 pay stubs if paid biweekly. For self-employed: Current Profit and Loss Statement as needed by lender
- 2 months checking & savings statements (ALL pages front & back including blank pages)
- Most recent statement on other investments (401K, IRA, mutual funds, CD, etc.)
- Divorce decree / child support, if applicable
- Most recent mortgage statement
- Copy of your home insurance policy
- Clear copy of CA driver's license or Stated ID, Social Security Card, and Green Card front and back for Non-US Citizens
- For rental properties, please provide rental agreement, mortgage statement, monthly HOA dues if applicable, and home insurance
- For VA Loans: VA Certificate of eligibility plus DD-214 (Member 4) Discharge paperwork, if applicable

